# 1 Sarah Louise Muhley (Estate) Case No. 06CEPR00354

Attorney Fanucchi, Edward L. (for Executor Hal B. Havlisch)

First and Final Account and Report of Executor and Petition for Its Settlement, for Allowance of Compensation to Attorneys for Ordinary Services, for Reimbursement to Executor for Costs Advanced and for Final Distribution

DOD: 3/7/06	HAL B. HAVLISCH, Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.	Verified Status Report filed 2/18/16 states Notice to the Dept. of Health Care Services was not given at the beginning of estate administration. Notice was given on 12/15/15. The first and final account was then filed on	Need amended petition due to the filing of a Creditor's Claim and Request for Special Notice by California Dept. of Health Care Services on 1/27/16 (after the filing of this petition).
Verified	1/11/16.	ming of this permony.
PTC		
Not.Cred.	On 1/22/16, the attorney received a copy of a creditor's claim in the	
Notice of Hrg	amount of \$63,885.05 with request for special notice. The office is currently in	
Aff.Mail	discussions with DHS to negotiate the	
Aff.Pub.	amount of the claim. Once completed, an amended first and final account will	
Sp.Ntc.	be filed.	
Pers.Serv.	=	
Conf. Screen	It is respectfully requested that this matter be continued for 45 days to	
Letters	allow negotiations to conclude and	
Duties/Supp	time to file an amended account.	
Objections		
Video	]	
Receipt		
CI Report	=	
9202	4	
Order Aff. Posting	-	Reviewed by: skc
Status Rpt	1	Reviewed by: SKC Reviewed on: 2/18/16
UCCJEA	1	Updates:
Citation	1	Recommendation:
FTB Notice	<u> </u>	File 1- Muhley

# 2 Maria C. Estrada (Estate) Case No. 07CEPR00147

Attorney Fanucchi, Edward L. (for Elizabeth Felix – Administrator)

First and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Compensation to Administrator and Attorneys for Ordinary and Extraordinary Services, for Reimbursement of Costs Advanced, and for Final Distribution

			dvanced, and for Find		
DC	DOD: 09/05/06		ELIZABETH FELIX, A	dministrator, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.		Nata Alliana di la
			Account pariad:	09/09/06 – 11/23/15	Note: All issued have now been cured.
			Account period.	J7/U7/U0 - 11/23/13	corea.
Со	nt. from 01261	6	Accounting:	\$160,000.00	
	Aff.Sub.Wit.		Beginning POH:	\$160,000.00	
✓	Verified		Ending POH:	\$30,381.82	
✓	Inventory			<b>A.</b> 4 <b>.</b> 0 0 ( )	
<b>√</b>	PTC		Administrator:	<b>\$1,452.08</b> (statutory)	
✓	Not.Cred.		Attorney:	<b>\$1,452.08</b> (statutory)	
✓	Notice of		,	<b>41710=100</b> (010101017)	
	Hrg		, · ·	<b>\$2,170.00</b> (itemized	
✓	Aff.Mail	w/	by date for sale o	, , ,	
	Aff.Pub.			roceeds from Fresno	
	Sp.Ntc.		County Tax Collec	CIOI)	
	Pers.Serv.		Costs:	\$1,643.00	
	Conf.		(recording fees, a	ppraisal fee, filing	
	Screen		fees, certified cop	pies, publication,	
	Letters 03/21/07  Duties/Supp		probate referee)		
			Petitioner states th	nat the estate is	
	Objections			aining cash on hand,	
	Video		after payment of	_	
_	Receipt		administration will be paid as follows:		
	CI Report		2 4 50 70		
<b>✓</b>	9202		<u>'</u>	are Services - \$459.78	
Ě	Order	<u> </u>	05/09/07	for their claim filed	Parismed by a IF/sks
	Aff. Posting		33,07,07		Reviewed by: JF/skc
	Status Rpt UCCJEA	<u> </u>	Dept. Health Care	e Services - \$23,204.88	Reviewed on: 2/18/16
	Citation			nt for their claim filed	Updates:  Recommendation:
	FTB Notice	n/a	05/09/07. Additio	•	File 2- Estrada
	TID NOICE	'', G	\$46,162.67 of any	after discovered iid until the claim is	THE Z ESHAGA
			paid in full	iid offill the claim is	

# Skilit Ruby Barajas & Richard Barajas (GUARD/P) Case No. 07CEPR00504 Abdulla, Juanita (pro per – paternal grandmother) 3

Petitioner

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	= see pennon for details.	NEEDS/TROBLEMS/COMMENTS.
	=	This Petition is for Richard only.
	=	Petitioner was appointed
Card frame 01101/	=	Guardian of Skilit on 08/13/07.
Cont. from 011916	=	
Aff.Sub.Wit.		Minute Order 1/19/16: Mirna Aguilera, mother, requests
✓ Verified		visitation orders, however, the
Inventory		Court makes no orders today
PTC		after reviewing a text message
Not.Cred.		Ms. Aguilera sent to Petitioner that
✓ Notice of		appears threatening.
Hrg		
✓ Aff.Mail w	<u>/</u>	Note: All notice issues have now been cured.
Aff.Pub.		been coled.
Sp.Ntc.		
✓ Pers.Serv. w	<u>/</u>	
onf.		
Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: JF/skc
Status Rpt		Reviewed on: 2/18/16
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3- Barajas

# 4 Destiana Jaurique, Denicio Jaurique, & Alyssa Jaurique (GUARD/P) Case No. 13CEPR00814

Petitioner Cynthia Piombino (Pro Per)
Objector George D. Jaurique (Pro Per)

Petition for Removal of Co-Guardian

The service of the states of				CYNTHIA PIOMBINO, paternal grandmother and	NEEDS/PROBLEMS/ COMMENTS:
Cont. from 111015, 011216				Co-Guardian, is Petitioner.	COMMENIS:
Cont. from 111015, 011216					Continued from
Declaration filed by Petitioner CYNTHIA PIOMBINO on 11/25/2015.				~Please see Petition for details~	<b>1/12/2016.</b> Minute Order
Aff.Sub.Wit.  ✓ Verified  Inventory  PTC  Not.Cred.  ✓ Notice of Hrg  ✓ Aff.Mail  ✓ Pers.Serv.  ✓ Pers.Serv.  ✓ Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  X Aff. Posting  Status Rpt  Objection to Petition for Removal of Co-Guardian filed by GEORGE D. (DANNY) JAURIQUE, paternal grandfather and Co-Guardian, on 12/28/2015.  Declaration filed by Petitioner CYNTHIA PIOMBINO on 2/8/2016.  Declaration filed by Petitioner CYNTHIA PIOMBINO on 12/8/2016.  Promobino and Mr. Jariq are able to continue to work together as coguardians.  Piombino and Mr. Jariq are able to continue to work together as coguardians.  Reviewed by: LEG Reviewed by: LEG Reviewed on: 2/18/16	Cont. from	111015,			states Mr. Jaurique is
Verified    Inventory	011216			-	admonished that it is not
Objection to Petition for Removal of Co-Guardian filed by GEORGE D. (IDANNY) JAURIQUE, paternal grandfather and Co-Guardian, on 12/28/2015.   Notice of Hrg	Aff.Su	b.Wit.		on 11/25/2015.	appropriate for his wife to
Inventory	✓ Verific	ed		Objection to Petition for Pemoval of Co-Guardian	
PTC  Not.Cred.  ✓ Notice of Hrg  ✓ Aff.Mail W/  Aff.Pub.  Sp.Ntc.  ✓ Pers.Serv.  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  X Aff. Posting  Status Rpt  Status Rpt  Status Rpt  Declaration filed by Petitioner CYNTHIA PIOMBINO on 12/28/2015.  appropriately in their rod and work together, or they could be removed as guardians. The Courf they could be removed as guardia	Invon	ton		•	
Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  Declaration filed by Petitioner CYNTHIA PIOMBINO on 2/8/2016.  They could be removed as guardians. The Courfurther orders the Courd Investigator to re-intervious both guardians and earning with regard to whether or not Ms. Piombino and Mr. Jariq are able to continue to work together as coguardians.  Reviewed by: LEG Reviewed on: 2/18/16	<del> </del>	lioly			
Notice of Hrg		`rad			' ' ' '
Hrg  ✓ Aff.Mail  ✓ Aff.Mail  ✓ Aff.Pub.  Sp.Ntc.  ✓ Pers.Serv.  ✓ Pers.Serv.  ✓ Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  X Aff. Posting  Status Rpt  Other Aff. Pub.  Status Rpt  Other Aff. Pub.  Investigator to re-interv both guardians and ea minor with regard to whether or not Ms.  Piombino and Mr. Jariq are able to continue to work together as coguardians.  Reviewed by: LEG  Reviewed on: 2/18/16	AL II	-		Declaration filed by Petitioner CYNTHIA PIOMBINO	they could be removed
✓ Aff.Mail W/   Aff.Pub. Investigator to re-interv   Sp.Ntc. both guardians and ea   ✓ Pers.Serv. W/   Conf. work together as coguardians.   Screen Work together as coguardians.   Duties/Supp Objections   Video Receipt   CI Report 9202   Order X   Aff. Posting Reviewed by: LEG   Reviewed on: 2/18/16	•	e or		on 2/8/2016.	as guardians. The Court
Aff.Pub.  Sp.Ntc.  Pers.Serv.  M/  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  Investigator to re-interv both guardians and earninor with regard to whether or not Ms. Piombino and Mr. Jariq are able to continue to work together as coguardians.  Piombino and Mr. Jariq are able to continue to work together as coguardians.  Reviewed by: LEG  Reviewed by: LEG  Reviewed on: 2/18/16	1	<u> </u>	\///		
Sp.Ntc.  ✓ Pers.Serv. W/  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  minor with regard to whether or not Ms. Piombino and Mr. Jariq are able to continue to work together as coguardians.  Piombino and Mr. Jariq are able to continue to work together as coguardians.  Piombino and Mr. Jariq are able to continue to work together as coguardians.  Reviewed by: LEG Reviewed on: 2/18/16	✓ All.M	ali	**/		Investigator to re-interview
Sp.Nfc.  ✓ Pers.Serv.  ✓ Pers.Serv.  ✓ Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  Whether or not Ms. Piombino and Mr. Jariq are able to continue to work together as co-guardians.  Video Receipt  Reviewed by: LEG Reviewed on: 2/18/16	Aff.Pu	ıb.			
<ul> <li>✓ Pers.Serv.</li> <li>✓ Conf.</li> <li>Screen</li> <li>Letters</li> <li>Duties/Supp</li> <li>Objections</li> <li>Video Receipt</li> <li>CI Report</li> <li>9202</li> <li>Order</li> <li>Aff. Posting</li> <li>Status Rpt</li> <li>Piombino and Mr. Jariq are able to continue to work together as coguardians.</li> <li>Piombino and Mr. Jariq are able to continue to work together as coguardians.</li> <li>Piombino and Mr. Jariq are able to continue to work together as coguardians.</li> <li>Reviewed by: LEG</li> <li>Reviewed by: LEG</li> <li>Reviewed on: 2/18/16</li> </ul>	Sp.Nt	c.			
Screen  Letters  Duties/Supp Objections Video Receipt CI Report 9202 Order X Aff. Posting Status Rpt  work together as coguardians.  Wideoguardians.  Reviewed by: LEG Reviewed on: 2/18/16	√ Pers.S	Serv.	W/		Piombino and Mr. Jarique
Letters  Duties/Supp Objections Video Receipt CI Report 9202 Order X Aff. Posting Status Rpt  Guardians.  guardians.  Reviewed by: LEG Reviewed on: 2/18/16					
Duties/Supp Objections Video Receipt CI Report 9202 Order X Aff. Posting Status Rpt Reviewed on: 2/18/16	Scree	n			
Objections Video Receipt CI Report 9202 Order X Aff. Posting Reviewed by: LEG Reviewed on: 2/18/16	Letter	'S			godididi is.
Video Receipt  CI Report  9202  Order X  Aff. Posting  Status Rpt  Reviewed by: LEG  Reviewed on: 2/18/16	Dutie	s/Supp			
Receipt CI Report 9202 Order X Aff. Posting Reviewed by: LEG Reviewed on: 2/18/16	Obje	ctions			
CI Report   9202   Order   X   Reviewed by: LEG   Reviewed on: 2/18/16	Video		_		
9202 Order X Aff. Posting Reviewed by: LEG Reviewed on: 2/18/16	Rece	ipt			
Order X  Aff. Posting  Status Rpt  Reviewed by: LEG  Reviewed on: 2/18/16	CI Re	port			
Aff. Posting  Status Rpt  Reviewed by: LEG  Reviewed on: 2/18/16	9202				
Status Rpt Reviewed on: 2/18/16	<del></del>		Χ		
	Aff. Po	osting			Reviewed by: LEG
I LUCCIEA I I III I I I I I I I I I I I I I I	<del></del>				Reviewed on: 2/18/16
	UCCJ				Updates:
Citation Recommendation:					
FTB Notice File 4 - Jaurique	FTB N	otice			File 4 - Jaurique

Attorney Pascuzzi, Susan L. (for Gloria B. LeDoux – Administrator)

Probate Status Hearing RE: Proof of Funds in Blocked Account

DOD: 0	01/13/2013	GLORIA B. LEDOUX, sister, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with limited IAEA authority	
		without bond on 11/06/2013.	Page 5B is the Status Hearing for the
		=	filing of the First Account and/or
Cont.	from	Letters issued on 11/06/2013.	Petition for Final Distribution.
	ff.Sub.Wit.	Inventory and Appraisal filed 11/08/2013	Need Receipt for Blocked
Ve	erified	shows an estate valued at \$180,000.00.	Account in the amount of
Inv	ventory		\$133,908.16.
PT	rC	Order Confirming Sale of Real Property filed 01/27/2016 in the amount of \$144,000.00.	
No	ot.Cred.		
	otice of	Order for Blocked Account filed 02/19/2016	
Hr		in the amount of \$133,908.16.	
Af	ff.Mail	Migueta Ordar of 01/10/001/ and this Startus	
Af	ff.Pub.	Minute Order of 01/19/2016 set this Status  Hearing for the filing of the Receipt for	
Sp	o.Ntc.	Blocked Account.	
Pe	ers.Serv.		
	onf.		
<del>                                   </del>	creen		
	etters	<u> </u> =	
	uties/Supp		
Ol	bjections		
	ideo		
<b>—</b>	eceipt		
	l Report	<u> </u> =	
l <del></del>	202	<u> </u>	
	rder		
l	ff. Posting		Reviewed by: LV
<del>                                   </del>	atus Rpt		<b>Reviewed on:</b> 02/19/2016
l <del>                                    </del>	CCJEA		Updates:
	itation		Recommendation:
FTI	B Notice		File 5A- Morales

**5A** 

Pascuzzi, Susan L. (for Gloria B. LeDoux – Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

		п-
DOD: 01/13/2013	GLORIA B. LEDOUX, sister, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with limited IAEA authority	
	without bond on 11/06/2013.	Note: Order Confirming Sale of Real
	<b>-</b>	Property was filed 01/27/2016.
Cont. from 010915,	Letters issued on 11/06/2013.	
041415, 060915,	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Minute Order of 02/16/2016: Mr. Teixeira is
120815, 021616	Inventory and Appraisal filed 11/08/2013	special appearing for Susan Pascuzzi.
Aff.Sub.Wit.	shows an estate valued at \$180,000.00.	Need First Account or Petition for Final
Verified	A 6	Distribution or current written status
Inventory	Minute Order of 11/06/2013 set this matter	report pursuant to Local Rule 7.5
PTC	for hearing for the filing of the First Account	which states in all matters set for
	and/or Petition for Final Distribution.	
Not.Cred.	Status Report filed 12/04/2015 (for hearing	status hearing verified status
Notice of	on 12/08/2015) states the real property	reports must be filed no later than
Hrg	located at 1515 Rose Ave in Selma,	10 days before the hearing. Status
Aff.Mail	California, has been sold. The Report of Sale	Reports must comply with the
Aff.Pub.	and Request for Order Confirming Sale was	applicable code requirements.
Sp.Ntc.	filed herein with the hearing set for January	Notice of the status hearing,
Pers.Serv.	19, 2016.	together with a copy of the Status
Conf.	<b>1</b> '	Report shall be served on all
Screen	It is requested that this status hearing be	necessary parties.
Letters	continued ninety (90) days to allow for the	, · ·
Duties/Supp	closing of the sale and filing of the Petition	
Objections	for Final Distribution.	
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		<b>Reviewed on:</b> 02/19/2016
UCCJEA		Updates:
Citation	7	Recommendation:
FTB Notice	7	File 5B - Morales
		ED.

### Attorney Melvin K. Rube (for Petitioner Dennis H. Johns)

First and Final Account and Report of Executor and Petition for its Settlement, for Allowance of Statutory Attorney's Fees and Statutory Executor's Compensation, and for Final Distribution

DC	DD: 1/8/2014		<b>DENNIS H. JOHNS</b> , son and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Co	ont. from		Account period: 1/8/2014 - 11/30/2015         Accounting       -       \$309,629.12         Beginning POH       -       \$302,376.62	Note: Court records indicate that Petitioner was self-represented at initiation of the instant probate proceeding. Status Report of
	Aff.Sub.Wit.		Ending POH - <b>\$297,917.95</b>	Melvin K. Rube filed 10/15/2015
	Verified	Χ	(\$7,855.71 is cash)	states that Petitioner retained Mr.
<b>√</b>	Inventory		Executor - \$9,192.58	Rube to prepare and file on Petitioner's behalf a first and final
<b>√</b>	PTC		(statutory)	report and accounting and
1	Not.Cred.		Attorney - \$9,192.58	petition for final distribution.
✓	Notice of Hrg		(statutory)	<ol> <li>Petition is verified by the attorney on behalf of</li> </ol>
<b>√</b>	Aff.Mail	W/	Executor Costs - <b>\$2,936.34</b> (paid) (filing fee, probate referee, publication,	Petitioner, indicating that Petitioner is absent from the
	Aff.Pub.		certified copies, Courtcall, postage, rento	county as he resides in
	Sp.Ntc.		car, recording fees, misc. expenses;)	Sterling, Alaska. Probate
	Pers.Serv.		Attorney Costs - \$435.00	Code § 1023 provides if a petitioner is absent from the
	Conf.		(filing fee)	county and unable to verify a
	Screen 0623	14	Closing - \$1,000.00	petition filed pursuant to this
	Duties/Supp	17	<b>41,200.00</b>	code, the person's attorney may sign or verify the petition,
	Objections		Distribution pursuant to Decedent's Will is	unless the person is a fiduciary
	Video		• <b>DENNIS H. JOHNS</b> – 25% interest in three	appointed in the proceeding.
	Receipt		parcels of real property and [\$4,524.45	Petitioner as the personal representative of the estate is
	CI Report		cash];	a fiduciary, thus it appears
✓	9202		• <b>CHARLOTTE G. JOHNS</b> – 25% interest in	verification by Petitioner's
1	Order		three parcels of real property and	attorney is not authorized.
			[\$4,524.45 cash];	+ ~Please see additional page~
	Aff. Posting		SHARON A. RICHARDSON – 25% interest three parcels of in real property and	Reviewed by: LEG
	Status Rpt		three parcels of in real property and [\$4,524.45 cash];	Reviewed on: 2/19/16
	UCCJEA		<ul> <li>GARY W. JOHNS – 25% interest in three</li> </ul>	Updates:
	Citation		parcels of real property and [\$4,524.45	Pagamman dation:
✓	FTB Notice		cash].	File 6- Johns

# 6 Additional Page, Fran Mae Johns (Estate) Case No. 14CEPR00073

### NEEDS/PROBLEMS/COMMENTS, continued:

- 2. Schedule C, Disbursements includes the following expenditures, which the Court may require Petitioner to explain and justify as appropriately paid from the estate:
- Payment on 7/5/2015 of \$800.00 to Linda Bolton for "appraisal of property," while Schedule C1, Costs Advanced includes an entry on 8/28/2014 for Probate Referee Rick Smith's appraisal fee, paid by and reimbursed to Petitioner in the sum of \$300.00; no explanation is given for the separate appraisal fee to the non-probate appraiser disbursed from the estate. It is noted that two separate Inventory and Appraisals filed 8/13/2014 have as an attachment a document entitled "Bolton Appraisal," apparently associated with this additional \$800.00 charge to the estate.
- Several payments to Greenwood & Assoc. totaling \$3,159.30 for "property line adjustment" and "property line change" which are unexplained in the Petition.
- 3. Petition states that Petitioner reimbursed himself **\$2,936.34** from the estate for costs he advanced. Reimbursement of funds advanced by the personal representative is authorized by Probate Code § 9252(a) and (b) to be done after Court approval of the reimbursement. Court may require Petitioner as the Executor to pay back to the estate any sums which the Court finds in its discretion should not have been reimbursed to the Executor without prior Court authorization. Further, the following are non-reimbursable costs pursuant to Local Rule 7.17(B):
- \$344.00 for CourtCall fees;
- \$17.05 for postage fees (other postage for mailing to 10+ beneficiaries OK);
- \$615.75 for rental car no explanation for rental is provided.
- 4. Pursuant to Local Rule 7.12.4, the Court will not order distribution of real property in undivided interests without the written consent of all distributees. Need written consent of:
- DENNIS H. JOHNS;
- CHARLOTTE G. JOHNS;
- SHARON A. RICHARDSON:
- GARY W. JOHNS.
- 5. Schedule D, Property on Hand, is unclear as to whether the cash on hand is \$7,855.71, or whether the investment account is also a cash account such that \$30,062.24 is also cash on hand. Further, the cash sum distributable to the 4 devisees in Decedent's Will (\$4,524.45 to each) appears to be incorrect.
- 6. Need revised proposed order pursuant to Local Rule 7.6.1, containing a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance, and if the Court reduces the amount previously reimbursed to the Petitioner, need revised cash amounts to be distributed.

# Cristyonna Wilson (GUARD/PE)

Case No. 14CEPR00086

Bryant, Kimberly Ann (Pro Per – Maternal Grandmother – Guardian of the Estate)

Probate Status Hearing RE: Receipt for Blocked Account

Cont. from 120815 Aff.Sub.Wit. Verified Inventory **PTC** Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen obtained. Letters Duties/Supp **Objections** Video Receipt **CI Report** 9202 Order Aff. Posting **Status Rpt UCCJEA** Citation **FTB Notice** 

Guardian

**KIMBERLY ANN BRYANT**, Maternal Grandmother, was appointed Guardian of the Estate on 11/10/15 without bond, with \$15,000.00 to be held in a blocked account.

At the hearing on 11/10/15, the Court signed an Order to Deposit Money into Blocked Account and set this status hearing for the filing of the receipt for blocked account.

Status Report filed 1/25/16 states that on 12/17/15, Farmer, Case & Fedor, the attorneys for the insurance carrier involved in the settlement, sent the Petition to Approve Compromise of Disputed Claim of Minor for filing with the Court. It was filed on 12/28/15, and set for hearing on 2/24/16 in Dept. 403. An earlier hearing date could not be obtained.

The settlement checks cannot be issued and the funds cannot be deposited until the Court approves the compromise. As such, the Guardian will not be able to file the receipt by the hearing date of 2/23/16.

### **NEEDS/PROBLEMS/COMMENTS:**

Minute Order 12/8/15: Ms. Bryant represents that no funds have been received yet; Mr. Bauer adds that a minor's comp petition must be filed prior to the funds being released. Mr. Bauer represents that said petition should be filed within 14 days from today's date.

 Need Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (MC-356).

Reviewed by: skc
Reviewed on: 2/18/16
Updates:
Recommendation:
File 7 – Wilson

Attorney

Hearst, Gayle D. (for Kenneth Hearst – Executor – Petitioner)

Report on Waiver of Final Account and Petition for Final Distribution on Waiver of Accounting

	D. E/0/14		VENNETH HEADST Spause and Evacutor	
100	D: 5/8/14		KENNETH HEARST, Spouse and Executor	NEEDS/PROBLEMS/COMMENTS:
			with Full IAEA without bond, is	1 Nondonistand and an astroblishing
			Petitioner.	Need revised order establishing
			A the or to constitut of	and setting forth the terms of the
Col	nt. from		Accounting is waived.	testamentary trust pursuant to all
	Aff.Sub.Wit.		I&A: \$535,037.29	subsections of Local Rule 7.6.
~			1821, \$333,037.27   POH: \$267,115.06 cash plus real	
	Verified		property interests in certain real	
<b>&gt;</b>	Inventory		property in Fresno County and Imperial	
<b>&gt;</b>	PTC		County	
<b>&gt;</b>	Not.Cred.			
<b>&gt;</b>	Notice of		Executor (Statutory): Waived	
	Hrg		//	
~	Aff.Mail	W	Attorney (Statutory): Waived	
	Aff.Pub.			
	Sp.Ntc.		Distribution pursuant to Decedent's will:	
	Pers.Serv.		   Kenneth Hearst, as trustee of the	
	Conf.		Bernadine D. Hearst Testamentary Trust:	
	Screen		Entire estate	
>	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
>	9202			
>	Order	Χ		
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/18/16
	UCCJEA			Updates:
	Citation			Recommendation:
<b>&gt;</b>	FTB Notice			File 8- Hearst

Attorney

Johnson, Summer A. (for Petitioner Loida Aurora In)

Petition to Authorize Guardian to Collect Guardianship Assets and Establish Blocked Account at Merrill Lynch

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.  Verified Inventory PTC Not.Cred.			1. Petitioner does not state whether the Merrill Lynch account would be federally insured or what type of investments it would contain. The Court may require clarification with reference to Probate Code §§ 2453, 2570(d), 2574, and the FDIC insurance limitation of \$250,000 per account.
V Notice of Hrg V Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf.	×		2. The original petition also estimated annual income to the minor of \$19,500 (source not specified). At this time, the Court may require further information regarding the income. Are funds being received on a monthly basis? If so, how are they being held/used?
Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202			3. Need Order. Note: The Judicial Council Form MC-355 Order to Deposit Money Into Blocked Account specifies deposit into a federally insured blocked account. If a different type of account is authorized, a more specific order may be necessary.
Order  Aff. Posting Status Rpt	X		Note: If granted, the Court will set a status hearing for the filing of the receipt for blocked account (MC-356) on Tuesday, April 5, 2016.  Reviewed by: skc Reviewed on: 2/19/16
UCCJEA			Updates:
Citation FTB Notice			Recommendation: File 9- In

Petitioner Garza, Christina (Pro Per – Maternal Aunt – Petitioner)
Petitioner Sandoval, Robert (Pro Per – Maternal Uncle – Petitioner)

relilion for Appointment of Guardian of the reison				
See petition for details.	NEEDS/PROBLEMS/COMMENTS:			
Cont. from 100515, 120115, 012616	Minute Order from 12/1/15: Matter continued for service or consent as to Sheri Spicer and Geraldine Olsen, the paternal grandmother of Serenity.			
Aff.Sub.Wit.	Minute Order 1/26/16: Christina Garza			
✓ Verified	represents that she just obtained the			
Inventory	needed addresses for service of the			
PTC	paternal grandmothers and has not yet			
Not.Cred.	had time to have them served.			
✓ Notice of	As of 2/18/16, nothing further has been			
Hrg	filed. The following issue remains:			
Aff.Mail X	1 Need proof of service by mail at			
Aff.Pub.	Need proof of service by mail at     least 15 days before the hearing of			
Sp.Ntc.	Notice of Hearing with a copy of the			
✓ Pers.Serv.	Petition for Appointment of Guardian			
✓ Conf.	of the Person <u>or</u> Consent & Waiver of			
Screen	Notice <u>or</u> Declaration of Due			
✓ Letters	Diligence for:			
✓ Duties/Supp	a. Sheri Spicer (Ryan's paternal grandmother)			
<u>Objections</u>	b. Geraldine Olsen (Serenity's			
Video	paternal grandmother)			
Receipt				
✓ CI Report	Notice of Hearing filed 2/22/16 indicates			
9202	service was mailed to Sherry Spicer, Ivan Olsen, and Jeri Olsen on 1/29/16. Is			
✓ Order	"Jeri" the same person as "Geraldine?"			
	And is "Ivan" the paternal grandfather?			
Aff. Posting	Reviewed by: JF/skc			
Status Rpt	Reviewed by: 31/38C			
✓ UCCJEA	Updates: 2/22/16			
Citation	Recommendation:			
FTB Notice	File 10 – Kincade & Olsen			
	10			

11 Lewey Carter (Det. Succ) Case No. 15CEPR00832
Attorney Foyil, David (of EqualJusticeLawGroup.com, Inc., Sutter Creek, CA, for Petitioners)

Amended Petition to Determine Succession to Real Property (Prob. Code §13150)

DO	D: 5/8/14		MARGARET PARSONS, Mother, is	NEEDS/PROBLEMS/COMMENTS:
	D. 3/0/14		Petitioner.	WEEDS/TROBLEMS/COMMENTS.
-				
			40 days since DOD	
-				
l <u> </u>	A 65 O 1 1461		No other proceedings	
l	Aff.Sub.Wit.		18 A. \$120 000 00 (residential real preparty	
~	Verified		1&A: \$130,000.00 (residential real property, vehicle, misc. personal property)	
~	Inventory		verlicle, misc. personal property)	
	PTC		Decedent died intestate	
	Not.Cred.			
~	Notice of		Petitioner requests Court determination	
	Hrg		that the decedent's real and personal	
~	Aff.Mail	W	property passes to her pursuant to	
	Aff.Pub.		intestate succession.	
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/18/16
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 11A – Carter

# 12 L. C. Jerome Moore (GUARD/P) Petitioner: Herbert Fields (pro per)

Case No. 15CEPR00878

The REBERT FIELDS, paternal cousin, is petitioner.  Cont. from 111015, 011216  Aff.Sub.Wit.  ✓ Verified  Inventory  PTC  Not.Cred.  Notice of X Hrg  Aff.Pub.  Sp.Ntc.  Pers.Serv. X  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  P202  Herbert FIELDS, paternal cousin, is petitioner.  Court Investigator report filed on 1/6/16.  1. Need Notice of Hearing.  1. Need Proof of personal service the Notice of Hearing along with a copy of the petition or consert and waiver of notice or declaration of due diligence or a. L.C. Moore (father) b. Lacey Macu (mother)  3. Need proof of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence or c. Maternal grandparents.		Petition for Appointment of Guardian of the Person				
The Refer Fields, paternal cousin, is petitioner.  Cont. from 111015, 011216  Aff.Sub.Wit.  ✓ Verified  Inventory  PTC  Noti.Cred.  Notice of X Hrg  Aff.Pub.  Sp.Ntc.  Pers.Serv. X  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  P202  Herbert Fields, paternal cousin, is petitioner.  Court Investigator report filed on 1/6/16.  1. Need Notice of Hearing.  1. Need Proof of personal service the Notice of Hearing along with a copy of the petition or consert and waiver of notice or declaration of due diligence or a. L.C. Moore (father) b. Lacey Macu (mother)  3. Need proof of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence or c. Maternal grandparents.				TEMPORARY EXPIRES 2/23/16	NEEDS/PROBLEMS/COMMENTS:	
Aff.Sub.Wit.     Verified     Inventory     PTC     Notice of   X Hrg     Aff.Nail   X     Aff.Pub.     Sp.Ntc.     Pers.Serv.   X				·	Continued form 1/12/16 as of 2/17/16 the following issues remain:	
✓ Verified       the Notice of Hearing along wit a copy of the petition or conser and waiver of notice or declaration of due diligence or a. L.C. Moore (father)         Notice of Hrg       X Hrg         Aff.Mail       X Aff.Pub.         Sp.Ntc.       Pers.Serv.       X Aff.Pub.         Vonf.       Screen       ✓ Letters         ✓ Duties/Supp       Objections       Video Receipt         ✓ CI Report       VIdeo       Receipt         ✓ 2002       Verified       He petition or consert and waiver of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence or c. Maternal grandparents.			5,	Court Investigator report filed on 1/6/16.	Need Notice of Hearing.	
✓ Verified       the Notice of Hearing along wit a copy of the petition or conser and waiver of notice or declaration of due diligence or a. L.C. Moore (father)         Notice of Hrg       X Hrg         Aff.Mail       X Aff.Pub.         Sp.Ntc.       Pers.Serv.       X Aff.Pub.         Vonf.       Screen       ✓ Letters         ✓ Duties/Supp       Objections       Video Receipt         ✓ CI Report       VIdeo       Receipt         ✓ 2002       Verified       He petition or consert and waiver of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence or c. Maternal grandparents.		Aff.Sub.Wit.			2. Need proof of personal service of	
Inventory   PTC   Content   Conte	✓	Verified			the Notice of Hearing along with	
PTC Not.Cred. Notice of X Hrg Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. X ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt ✓ CI Report  9202  declaration of due diligence or a. L.C. Moore (father) b. Lacey Macu (mother)  3. Need proof of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence or c. Maternal grandparents.		Inventory			· ·	
Notice of Hrg  Aff.Mail X  Aff.Pub.  Sp.Ntc.  Pers.Serv. X  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  9202		PTC			declaration of due diligence on:	
Hrg Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. X ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt ✓ CI Report  9202		Not.Cred.			· · ·	
Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. X ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt ✓ CI Report  9202			Χ		b. Lacey Macu (mother)	
Aff.Pub.  Sp.Ntc.  Pers.Serv. X  Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  9202			Χ		•	
Sp.Ntc.  Pers.Serv. X  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  9202			.,			
Pers.Serv. X  Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  9202					· · ·	
Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202		•	Χ		declaration of due diligence on:	
✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  9202	1	Conf.			c. Maternal grandparents.	
✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  9202		Screen				
Objections  Video Receipt  ✓ CI Report  9202	✓	Letters				
Video Receipt  ✓ CI Report  9202	✓	Duties/Supp				
Receipt  ✓ CI Report  9202		Objections				
✓ CI Report           9202						
9202	<b> </b>					
	✓	CI Report				
		9202				
✓ Order	✓	Order				
Aff. Posting Reviewed by: KT		Aff. Posting			Reviewed by: KT	
Status Rpt Reviewed on: 2/17/16						
✓ UCCJEA Updates:	✓				•	
Citation Recommendation:	_					
FTB Notice File 12 – Moore		FTB Notice			File 12 – Moore	

# 13

Bonni Cabrera (Pro Per)

Petitioner

Petitioner

Mariah Martin & Kayla Brown (GUARD/P) Case No. 15CEPR00879 Ricardo Cabrera (Pro Per)

		TEMPORARY EXPIRES 11/10/2015; extended to 1/12/2016	NEEDS/PROBLEMS/
		as to BONNI CABRERA ONLY;	COMMENTS:
		extended to 2/23/2016 as to BONNI CABRERA ONLY	Continued from 1/12/2016. Minute Order
1 1	nt. from 111015,	BONNI CABRERA, half-sister, and RICARDO CABRERA,	states continued for
011	216	spouse of half-sister, are Petitioners.	personal service as to
	Aff.Sub.Wit.		Anita Brown, mother. The
1	Verified	~Please see Petition for details~	Court orders that the
	Inventory		addresses for the minor siblings, Austin and Alyssa
	PTC	Court Investigator's Report was filed on 11/3/2015.	Brown, be redacted from
	Not.Cred.		all filed documents that
1	Notice of		indicate their location
	Hrg		and a redacted copy of
✓	Aff.Mail		the petition be provided to Bonni Carera. (Note: All
	Aff.Pub.	=	notice defects have been
	Sp.Ntc.		cured.)
1	Pers.Serv.		The following issue from the
<b>√</b>	Conf.		last hearing remains:
`	Screen		1. UCCJEA filed 9/9/2015
<b>√</b>	Letters		does not provide minor's
<b>√</b>	Duties/Supp	=	residence information for the past 5 years as
	Objections		required.
	Video		
	Receipt		
✓	CI Report		
1	Clearances		
<b>√</b>	Order		
	Aff. Posting		Reviewed by: LEG
	Status Rpt		<b>Reviewed on:</b> 2/19/16
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 13 – Martin & Brown
			13

14 Star America Becerra (GUARD/P)

Case No. 15CEPR00905

Petitioner

Becerra, Rosalinda (Pro Per – Maternal Great-Aunt – Petitioner)

# Petition for Appointment of Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	oce pennon for defans.	TTEESO, I ROBELINIS, COMMENTS.
		Continued from 11/17/15,
		1/19/16. All issued have now
Cont. from 111715,		been cured.
011916		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of		
Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Y Pers.Serv. W		
✓ Conf.		
Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
✓ CI Report		
Clearances Crder		
✓ Order Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed by: SKC
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 – Becerra

# 15 Joshua Gonzales, Ethan Gonzales (GUARD/P) Case No. 15CEPR01087

Petitioner: Blanca Estela Castro Portillo (pro per)

Aff.Sub.Wit.  ✓ Verified  Court Investigator Report filed on 2/16/16  Not.Cred.  Notice of X Hrg  Aff.Mail X Aff.Pub.  Sp.Ntc.  Pers.Serv. X ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Please see petition for details.  Court Investigator Report filed on 2/16/16  for the temporary guardianship. In addition it does not include the dat time and department for the hearing at #4a.  2. Need proof of personal service of the Notice of Hearing along with a cop of the petition or consent and waiv of notice on:  a. Frank Gonzales, Jr. (father) —  Declaration of Due Diligence file on 1/12/16.  3. Need proof of personal service of the Notice of Hearing along with a cop of the petition or consent and waiv of notice or declaration of due diligence on:  a. Frank Gonzales (paternal grandfather)  b. Elaida Alaniz (paternal grandfather)  c. Jaime Mejia (maternal grandfather)  Reviewed by: KT  Reviewed on: 2/19/15  Updates:  Recommendation:		Petition for Appointment of Guardian of the Person				
BLANCA PORTILLO, maternal grandmother, is petitioner.	THERE IS NO TEMPORARY. NO NEEDS/PROBLEMS			NEEDS/PROBLEMS/COMMENTS:		
Cont. from 011216			temporary was requested.			
Notice of Hearing along with a cop of the petition or consent and waiv of notice on:   Aff.Mail   X		Aff.Sub.Wit.  Verified  Inventory  PTC	grandmother, is petitioner.  Please see petition for details.  Court Investigator Report filed on	general guardianship. Notice of Hearing filed on 1/14/16 indicates it is for the temporary guardianship. In addition it does not include the date, time and department for the hearing		
<ul> <li>✓ Conf. Screen</li> <li>✓ Letters</li> <li>✓ Duties/Supp</li> <li>Objections</li> <li>Video Receipt</li> <li>✓ CI Report</li> <li>Aff. Posting</li> <li>Aff. Posting</li> <li>Status Rpt</li> <li>✓ UCCJEA</li> <li>Citation</li> <li>3. Need proof of personal service of the Notice of Hearing along with a cop of the petition or consent and waiv of notice or declaration of due diligence on:         <ul> <li>a. Frank Gonzales (paternal grandfather)</li> <li>b. Elaida Alaniz (paternal grandmother)</li> <li>c. Jaime Mejia (maternal grandfather)</li> </ul> </li> <li>Reviewed by: KT</li> <li>Reviewed on: 2/19/15</li> <li>Updates:</li> <li>Recommendation:</li> </ul>		Notice of XHrg  Aff.Mail X  Aff.Pub.  Sp.Ntc.	= = = =	Notice of Hearing along with a copy of the petition or consent and waiver of notice on: a. Frank Gonzales, Jr. (father) – Declaration of Due Diligence filed		
✓ Duties/Supp       diligence on:         Objections       a. Frank Gonzales (paternal grandfather)         Video Receipt       b. Elaida Alaniz (paternal grandmother)         ✓ CI Report       c. Jaime Mejia (maternal grandfather)         9202       grandfather)         ✓ Order       Reviewed by: KT         Status Rpt       Reviewed on: 2/19/15         ✓ UCCJEA       Updates:         Citation       Recommendation:	✓ ✓	Conf. Screen	= = =	3. Need proof of personal service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due		
9202	<b>✓</b>	Objections Video Receipt	= = = =	diligence on: a. Frank Gonzales (paternal grandfather) b. Elaida Alaniz (paternal grandmother)		
✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation   Reviewed by: KT  Reviewed on: 2/19/15  Updates:  Recommendation:	<b>✓</b>	-	<u> </u> =			
Status Rpt  ✓ UCCJEA  Citation  Reviewed on: 2/19/15  Updates:  Recommendation:	✓					
<ul><li>✓ UCCJEA</li><li>Citation</li><li>Updates:</li><li>Recommendation:</li></ul>						
Citation Recommendation:			1			
FTR Notice		Citation	_	Recommendation:		
110 100000		FTB Notice		File 15- Gonzales		

16 Lucila Angel-Lenna Perez (GUARD/P)

Case No. 15CEPR01088

Petitioner

Garcia, Lucila (pro per – maternal grandmother)

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		If diligence is not found, need notice to father and paternal grandparents per Probate
Cont. from 011216		Code §1511.
Aff.Sub.Wit.		·
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of		
Hrg		
Aff.Mail X		
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv. W		
✓ Conf.		
Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting	_	Reviewed by: JF/skc
Status Rpt		Reviewed on: 2/18/16
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16- Perez

# 17 Cecilia Raquel Corona, Brian Alfonso Corona (GUARD/P) Case No. 15CEPR01090

Petitioner DeCorona, Rosaura Torres (pro per – maternal grandmother)

## Petition for Appointment of Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		If diligence is not found, need notice to paternal grandfather pursuant to Probate Code §1511.
Cont. from 011216		poisodin lo Flobale Code §1511.
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of		
Hrg		
✓ Aff.Mail w/		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf.		
Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: JF/skc
Status Rpt		Reviewed on: 2/18/16
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17- Corona

# 18 Romayne Bautista (GUARD/P) Case No. 15CEPR01108

Petitioner Vega, Alma Balase (Pro Per – Non-Relative)
Petitioner Vega, Ariel Rosal (Pro Per – Non-Relative)

Ac	je: 11		TEMPORARY NOT REQUESTED	NEEDS/PROBLEMS/COMMENTS:
			ALMA BALASE VEGA, and ARIEL	Minute Order of 01/19/2016: Examiner
			ROSAL VEGA, non-relatives, are	notes and workshop information
Co	ont. from 01191	6	petitioners.	provided in open court.
	Aff.Sub.Wit.		Please see petition for details	
<b>/</b>	Verified			
	Inventory			
	PTC			
	Not.Cred.			
1	Notice of Hrg			
1	Aff.Mail	w/o		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	n/a		
✓	Conf.			
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt	<u> </u>		
✓	CI Report			
✓	Clearances			
1	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			<b>Reviewed on:</b> 02/19/2016
1	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18- Bautista

Petitioner Soto, Jasmine (pro per – maternal aunt)

19

## Petition for Appointment of Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	=	Continued from 1/26/16
	=	
Cont. from 012616	=	All notice issues have now been cured.
Aff.Sub.Wit.		corea.
✓ Verified	7	
Inventory	=	
PTC	7	
Not.Cred.	7	
✓ Notice of		
Hrg		
✓ Aff.Mail \	<u> </u>	
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv. w/		
✓ Conf.		
Screen		
✓ Letters	=	
✓ Duties/Supp	=	
Objections No. 1	$\dashv$	
Video Receipt		
✓ CI Report	=	
9202	7	
✓ Order	7	
Aff. Posting	7	Reviewed by: JF/skc
Status Rpt		<b>Reviewed on:</b> 2/18/16
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 19- Solorzano, Stiles, & Aguilar

#### Nellie Lopez aka Nellie Bermudez Lopez (Estate) Case No. 15CEPR01217 20

Ramirez, Edward R. (for Petitioner Jesus Lopez)
Pimentel, Paul J. (for Objector Cristina Silvestri) Attorney Attorney

## Petition for Letters of Administration; Authorization to Administer Under IAEA

DO	D: 3/20/08	JESUS LOPEZ, Former Spouse, is Petitioner and	NEEDS/PROBLEMS/COMMENTS:
		requests appointment as Administrator with	
		Full IAEA without bond.	Update: A competing petition
		Full IAEA – ok	has been filed and set for 3/29/16. See Page 2.
Co	nt. from 012616	I OII IALA — OK	5/27/16. See Fuge 2.
	Aff.Sub.Wit.	Decedent died intestate	1. This estate was opened
~	Verified		with a fee waiver. Upon
	Inventory	Residence: Clovis	appointment and/or prior
	PTC	Publication: Business Journal	to any distribution, all court
	Not.Cred.	Estimated value of estate:	fees may be due pursuant to Cal. Rule of Court 7.5(d).
<b>\</b>		Real property: \$61,000.00 (Decedent's one-	10 Cdi. Kole of Cooli 7.5(d).
*	Notice of Hrg	half interest, valued at \$100,000.00, less	2. Need declinations to serve
-	Aff.Mail W/O	encumbrance of \$39,000.00)	from the decedent's four
Ě			children:
-	Aff.Pub.	Probate Referee: Rick Smith	- Ricardo Lopez
	Sp.Ntc.	Delitioner states at the times of the decedents	- Cristina Silvestri
	Pers.Serv.	<b>Petitioner states</b> at the time of the decedent's death, they were already divorced, but were	- Jesus Lopez, Jr. - Robert Lopez
	Conf.	co-owners of certain real property located at	- KODEII LOPEZ
	Screen	3518 Cleveland Street, Selma, CA 93662. The	3. Need waivers of bond from
<b>&gt;</b>	Letters	estate owns a one-half interest in said real	the decedent's children
>	Duties/Supp X	property. As far as Petitioner is aware, the real	listed above or bond in the
~	Objections	property is the only asset of the estate. Before	amount of \$39,000.00.
	Video	the decedent passed, Petitioner, the	A Nood Confidential
	Receipt	decedent, and some of their children were living at the Selma property. When Petitioner	4. Need Confidential Supplement to Duties and
	CI Report	left for Mexico a few months before her	Liabilities of Personal
	9202	passing, their children agreed to make the	Representative DE-1478.
~	Order	monthly house payment while they all lived	•
		there. In 2008 after Petitioner returned from	Note: If granted, the Court will
		Mexico, he discovered that the payment was	set status hearings:
		not made and the house was being processed for foreclosure. Petitioner borrowed	Tuesday, April 5, 2016 for
		money to get the loan current. His adult	filing of bond, if required
		children continued to physically live in the	<ul> <li>Tuesday, July 19, 2016 for</li> </ul>
		home and trashed the place and did not	filing the Inventory and
		make payments. In 2009, he finally got	Appraisal
		possession back of the home and had to	<ul> <li>Tuesday, April 25, 2017 for</li> </ul>
		spend a substantial amount of time and	filing the first account or
		money to get the property back to a habitable state. His children did not care	petition for final
	A # D **	about the property and do not talk to him. He	distribution.
	Aff. Posting	does not have priority above his children, but	Reviewed by: skc
<u> </u>	Status Rpt	they have no intention of helping him with the	Reviewed on: 2/18/16
<u> </u>	UCCJEA	property. Petitioner's goal is to get appointed	Updates: 2/22/16
	Citation	and sell the property so that he can get his	Recommendation:
	FTB Notice	share of the proceeds and give the children	File 20- Lopez
<u> </u>		their shares.	
			20

## 20 Nellie Lopez aka Nellie Bermudez Lopez (Estate) Case No. 15CEPR01217

### Page 2

**Declaration of Edward R. Ramirez, Jr., attorney for Jesus Lopez, filed 2/22/16 states** the children of the decedent and Petitioner have priority under the probate code for appointment, but have failed to apply for said appointment for almost 8 years and therefore have failed to claim appointment. Petitioner requests the Court appoint Petitioner as personal representative pursuant to Probate Code §8468.

**Objection filed 2/22/16 by Cristina Silvestri, daughter, states** the decedent was not married to the decedent at the time of her death and is not her surviving spouse. Their divorce was final 7/20/07 and the decedent died 3/20/08. Accordingly, Petitioner has no priority of appointment.

Ms. Silvestri states she is the daughter and an heir and has priority exceeding Petitioner's. Petitioner has requested to serve without bond, but failed to establish a basis to exclude bond.

Ms. Silvestri states the petition has also failed to include all estate assets. At the time of her death, the decedent owned a 50% interest in the real property in Selma, the other 50% owned by Jesus Lopez. At the time of her death, the house was filled with her personal property. After her death, Jesus Lopez took possession and control of the house and rented it out to tenants; however, there is no annual gross income from the property an no cash accounts. Jesus Lopez' petition thereby fails to account for the personal property present in the home at the decedent's death and 50% of the rents generated over the last nine years.

Ms. Silvestri also filed a competing petition that has been set for hearing on 3/29/16.

Attorney: Charles M. Palmer (for Petitioner Jeremy Preston Evans)

# Petition for Letters of Administration with IAEA

T <sub>a</sub>	D 10/01/15		retition for Letters of Administration with	1
DC	D: 10/21/15		JEREMY PRESTON EVANS, son, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner and requests appointment	
			as Administrator without bond.	1. Need Order. Local Rule 7.1
			All heirs waive bond.	states a proposed Order shall
Со	nt. from 01271	6		be submitted with all pleadings
	Aff.Sub.Wit.		Full IAEA – o.k.	that request relief. If the
1	Verified		Decedent died intestate.	proposed order is not received in the Probate Filing Clerk's
	Inventory		Residence: Sanger	Office ten (10) days before the
	PTC		Publication: Sanger Herald	scheduled hearing, a
	Not.Cred.		<b>9</b>	continuance may be required.
	Notice of			
	Hrg		Estimated value of the Estate:	
1	Aff.Mail	W/	Personal property - \$36,000.00	Note: If the petition is granted, status hearings will be set as
1	Aff.Pub.		Real property         -         \$ 88,000.00           Total         -         \$124,000.00	follows:
	Sp.Ntc.			<ul> <li>Wednesday, July 27, 2016 at</li> </ul>
	Pers.Serv.			9:00 a.m. in Department 303, for
	Conf.			the filing of the inventory and
	Screen		Probate Referee: Rick Smith	appraisal.
✓	Letters		Flobale Releiee. Rick Sillilli	Wednesday, April 26, 2017 at
✓	Duties/Supp			9:00 a.m. in Department 303, for the filing of the first account or
	Objections			petition for final distribution.
	Video			
	Receipt			Pursuant to Local Rule 7.5 if the
	CI Report			required documents are filed 10
	9202			days prior the date set the status
	Order	Χ		hearing will come off calendar
				and no appearance will be required.
				required.
	Aff. Posting			Reviewed by: KT
	Status Rpt			<b>Reviewed on:</b> 2/19/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 21-Lockie
				21

#### 22 Egypt Dejonnette (GUARD/P) Case No. 15CEPR01228

Petitioner Augustus, Carolyn (Pro Per – Paternal Grandmother)

Petition for Appointment of Guardian of the Person

Age: 7 months		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	CAROLYN AUGUSTUS, paternal grandmother, is petitioner.  Please see petition for details	<ol> <li>Need Proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:         <ul> <li>Joseph Lavell Dejonnette (Father)</li> </ul> </li> <li>Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:         <ul> <li>Paternal Grandfather (unknown)</li> <li>Maternal Grandmother (unknown)</li> </ul> </li> </ol>
	Aff. Posting		Reviewed by: LV
	Status Rpt		<b>Reviewed on:</b> 02/19/2016
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice	1	File 22- Dejonnette
	FTB Notice		File 22- Dejonnette

# Jack Richard Papazian and Gloria Jane Papazian Case No. 16CEPR00032 Family Trust created on September 23, 1991

Attorney Poochigian, Mark S. (for Petitioner Gloria Jane Papazian)

# Petition to Sever and Divide Trust into Separate Trusts

Jack Papa		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
DOD: 10/15/14		•	
			1. Need order.
Cont. from	1		
Aff.Su	b.Wit.		
✓ Verifie	ed		
Inven	tory		
PTC			
Not.C	red.		
✓ Notice	e of		
Hrg			
✓ Aff.Mo	w lic		
Aff.Pu	b.		
Sp.Nto	<b>c.</b>		
Pers.S	erv.		
Conf.			
Scree	n		
Letters	s		
Duties	s/Supp		
Objec	ctions		
Video			
Recei			
CI Re	oort		
9202			
Order			
Aff. Po			Reviewed by: skc
Status			Reviewed on: 2/19/16
ICC1			Updates:
Citatio			Recommendation:
FTB No	otice		File 23- Papazian

# 24 Jacquelyn Lee Winston (Estate) Case No. 16CEPR00034 Petitioner Staton, Shirley (Pro Per – Sister) Petition for Letters of Administration

DC	D: 09/09/2015		SHIRLEY STATON, sister is petitioner and	NE	EEDS/PROBLEMS/COMMENTS:	
	D. 07/07/2013		requests appointment as Executor.	'	LEDS/TROBLEMS/COMMENTS.	
			Full IAEA - ?	de	The petition is vastly incomplete, the deficiencies with the pleadings include, but are not limited to, the	
Со	nt. from				llowing:	
	Aff.Sub.Wit.		Mill - Ś			
<b>√</b>	Verified		Residence: Fresno	1.	The caption on the petition requests  Letters of Administration however the	
	Inventory		Publication: Need		petitioner is requesting to be	
	PTC				appointed Executor. If the decedent	
	Not.Cred.		Estimated Value of the Estate:		died with a will the petitioner should	
	Notice of Hrg	Х	Personal property - \$133,000.00		request Probate of Will and for Letters Testamentary.	
	Aff.Mail	Χ	Probate Referee: Steven Diebert	2.	Need Affidavit of Publication.	
	Aff.Pub.				No ad Notice of Delition to Advanced	
	Sp.Ntc.			3.	Need Notice of Petition to Administer Estate.	
	Pers.Serv.					
	Conf.			4.	Need proof of service of the Notice	
<b>✓</b>	Screen Letters				of Petition to Administer Estate on all interested parties pursuant to Probate Code §8110.	
1	Duties/Supp			5	#2d(1), #2d(2) or #2d(3) of the	
	Objections			٥.	petition regarding bond is	
	Video Receipt				incomplete.	
	CI Report			6.	#5a(3) or #5a(4) was not answered	
	9202				regarding a registered domestic	
<b>✓</b>	Order				partner.	
				7.	#5a(5) or #5a(6) was not answered regarding children.	
	Aff Posting			D.	Please see additional page	
	Aff. Posting				eviewed by: LV	
	Status Rpt UCCJEA				eviewed on: 02/19/2016	
	Citation				odates: ecommendation:	
	FTB Notice				e – 24 Winston	
<u></u>	ו זם וזטווכפ			File	e - 24 WIIISION	

# 24(additional page) Jacquelyn Lee Winston (Estate) Case No. 16CEPR00034

- 8. #5a(7) or #5a(8) was not answered regarding issue of predeceased child.
- 9. Item #5b of the petition is incomplete regarding stepchild or foster child.
- 10. Order is incomplete. Need New Order.
- 11. Letters are incomplete. Need new Letters.

Attorney

25

Pascuzzi, Susan L. (for Petitioner Elka Popjordanova Profirova de Herrera)

# Spousal or Domestic Partner Property Petition

DOD: 12/22/14			ELKA POPJORDANOVA PROFIROVA DE	NEEDS/PROBLEMS/COMMENTS:
			<b>HERRERA</b> , Surviving Spouse, is Petitioner.	
			No other proceedings	
	Aff.Sub.Wit.		Decedent died intestate	
~	Verified		Petitioner states she and the decedent	
	Inventory		were married 3/22/84, prior to the	
	PTC		acquisition of real property on or about	
	Not.Cred.		2/12/10, which was acquired during the marriage. Petitioner and the decedent took	
~	Notice of Hrg		title as husband and wife in undivided one- half interests without mention of any	
~	Aff.Mail	W	designation of the property as community	
	Aff.Pub.		property.	
	Sp.Ntc.		The common part of the common pa	
	Pers.Serv.		The property was purchased with community funds and contributions and	
	Conf.		payments to the property since its	
	Screen		acquisition were made with community	
	Letters		funds.	
	Duties/Supp			
	Objections		No administration of the estate has commenced or was needed, and the	
	Video		estate was not of sufficient value to have	
	Receipt		due against it any federal estate or state	
	CI Report		inheritance taxes. There has not been or will	
_	9202		there be an election filed pursuant to	
<u>`</u>	Order		Probate Code §§ 13502 or 13503 in any probate proceedings in any court.	Daviewa d by a ske
	Aff. Posting			Reviewed by: skc Reviewed on: 2/19/16
	Status Rpt UCCJEA		Petitioner requests the Court confirm that	Updates:
	Citation		the decedent's one-half interest in certain	Recommendation: SUBMITTED
	FTB Notice		real property in Fresno passes to her	File 25- Caceres
	I ID NOIICE		pursuant to intestate succession.	THE 23° CUCCIES

26A Wilma Dell Tashjian (CONS/PE)

Case No. 16CEPR00056

Attorney Attorney Attorney Burnside, Leigh W. (for Petitioners Patti D. Houston and Janice M. Rush) Petty-Jones, Teresa (for Proposed Conservatee Wilma Dell Tashjian)

Istanboulian, Flora (Court appointed for Proposed Conservatee Wilma Dell Tashjian)

Petition for Appointment of Probate Conservator of the Person and Estate

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			Court Investigator advised rights on 1/19/16
			Minute Order 1/27/16 (Temp): The Court
			finds conflicting information from both
	Aff.Sub.Wit.		sides that seems irreconcilable, finds things
>	Verified		are being done that should not be done,
	Inventory		and that a neutral person should be
	PTC		appointed. Therefore, the Court appoints the Public Guardian as Temporary
	Not.Cred.		Conservator of the Person and Estate;
>	Notice of		Letters are to issue from the minute order
	Hrg		forthwith. The Court orders Flora
>	Aff.Mail w		Istanboulian appointed as independent
	Aff.Pub.		counsel for Wilma Tashjian, ordering that
	Sp.Ntc.		Ms. Istanboulian interview Ms. Tashjian with
>	Pers.Serv. w		no other party present. Furthermore, any
>	Conf.		and all estate planning documents are rendered null and void by the Court until
	Screen		the Court can ascertain what is going on.
>	Letters		All parties are ordered to turn over any
>	Duties/Supp		and all written or oral information to the
>	Objections		Public Guardian within one week. The
	Video ×		Court orders that there shall be no
	Receipt		communication with Ms. Tashjian unless it is
>	CI Report		with the permission of the Public Guardian, and that there shall be no discussion of
	9202		these court proceedings with Ms. Tashjian.
<b>&gt;</b>	Order		, , , , , , , , , , , , , , , , , , , ,
	0.00.		Note: On 1/29/16, Petitioners filed an Ex Parte Application for Order Authorizing
			Completion of Capacity Declaration –
			HIPAA. The Court set the matter for
			hearing. See Page B.
			Note: Various protective orders remain in
			place.
	A (f D ):		SEE ADDITIONAL PAGES
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 2/18/16
>	UCCJEA		Updates:
_	Citation ETP Notice		Recommendation:
	FTB Notice		File 26A- Tashjian

### Page 2

### **NEEDS/PROBLEMS/COMMENTS:**

- 1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on the Office of the Veterans Administration pursuant to Probate Code §§ 1822(d), 1461.5.
- 2. Capacity Declaration does not support medical consent or dementia powers.
- 3. If Petitioners are appointed, need video receipt pursuant to Local Rule 7.15.8.A.
- 4. If Petitioners are appointed, need bond.
- 5. If Public Guardian is appointed, need new order.

26B Attorney Attorney

# Wilma Dell Tashjian (CONS/PE) Case No. 16CEPR00056

Burnside, Leigh W. (for Petitioners Patti D. Houston and Janice M. Rush) Petty-Jones, Teresa (for Proposed Conservatee Wilma Dell Tashjian)

Istanboulian, Flora (Court appointed for Proposed Conservatee Wilma Dell Tashjian)

Ex Parte Application for Order Authorizing Completion of Capacity Declaration - HIPAA

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.	= = = = =	Note: This application was filed ex parte on 1/29/16. The Court's order of 1/29/16 set the matter for hearing with 15 days' notice. Notice of hearing was subsequently served on all interested parties on 1/29/16.
Ě	Verified Inventory	=	dii illeresied parlies on 1/27/10.
	PTC	=	
	Not.Cred.	=	
~	Notice of Hrg		
_		<del>-</del>	
	Aff.Pub.	<u>*</u>	
	Sp.Ntc.	=	
	Pers.Serv.	=	
	Conf. Screen		
	Letters		
	Duties/Supp	=	
	Objections	=	
	Video		
	Receipt		
	CI Report		
	9202		
~	Order	_	
	Aff. Posting	_	Reviewed by: skc
	Status Rpt	4	Reviewed on: 2/18/16
	UCCJEA	-	Updates:
	Citation	_	Recommendation:
<u> </u>	FTB Notice		File 26B- Tashjian

**26B** 

Borja, Patricia C. (Pro Per – Mother – Petitioner)

# Petition for Appointment of Probate Conservator of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			occ permenter details.	
				Court Investigator advised rights on 2/8/16
				Voting rights affected – need
	Aff.Sub.Wit.			minute order.
~	Verified			
	Inventory			Need proof of service of
	PTC			Notice of Hearing with a copy of the petition at least 30 days
	Not.Cred.			prior to the hearing on CVRC
~	Notice of Hrg			pursuant to Probate Code §1822(e).
~	Aff.Mail	W		
	Aff.Pub.			2. Need video receipt per Local
	Sp.Ntc.			Rule 7.15.8.A.
~	Pers.Serv.	W		
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video	Χ		
	Receipt			
~	CI Report			
	9202			
	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/19/16
	UCCJEA			Updates:
~	Citation			Recommendation:
	FTB Notice			File 27- Borja

# 28 Attorney

# Heather Gray (GUARD/P) Case No. 16CEPR00145 Standard, Donna M. (for Lucia Bosseler – Paternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			Need Notice of Hearing.
			2. Need proof of personal service
	Aff.Sub.Wit.		of Notice of Hearing with a copy
~	Verified		of the temp petition at least five court days prior to the hearing
	Inventory		per Probate Code §2250(e) on
	PTC		both parents:
	Not.Cred.		- Jacob Gray (Father)
	Notice of X		- Anelise Gray (Mother)
	Hrg		Update: Jacob Gray was personally
	Aff.Mail		served on 2/18/16, which is only 3
	Aff.Pub.		court days prior to the hearing. He
	Sp.Ntc.		did sign the nomination form, but did not sign the consent and waiver
	Pers.Serv. X		of notice section. The mother,
~	Conf.		Anelise Gray, was mailed service on
	Screen		2/18/16; however, personal service is required.
~	Letters		is required.
>	Duties/Supp		3. Petitioner's Confidential
	Objections		Guardian Screening Form is
	Video		missing attachments 6 and 14.
	Receipt		
<u> </u>	CI Report		
<u> </u>	9202		
~	Order		
<b> </b>	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 2/19/16
<u> </u>	UCCJEA		<b>Updates:</b> 2/22/16
	Citation	1	Recommendation:
	FTB Notice		File 28- Gray

29 Zylus Raygoza (GUARD/P) Case No. 16CEPR00151
Petitioner Cervantes-Avalos, Sylvia Susan (Pro Per – Maternal Grandmother)
Petition for Appointment of Temporary Guardian of the Person

Age: 9			GENERAL HEARING 04/11/2016	NEEDS/PROBLEMS/COMMENTS:
7.30. /			<u> </u>	
			<b>SYLVIA SUSAN CERVANTES AVALOS,</b> maternal grandmother, is petitioner.	4. The father, Robert Raygoza- Cooke, was served by mail on 02/16/2016. Pursuant to Probate
Co	nt. from		<u>Please see petition for details</u>	Code §2250 personal service is
	Aff.Sub.Wit.			required.
✓	Verified			5. The mother, Brittany Rodriguez,
	Inventory			was served by mail on
	PTC			02/16/2016. Pursuant to Probate
	Not.Cred.			Code §2250 personal service is
1	Notice of			required.
	Hrg			<b>Note:</b> Proof of service indicates that the mother was mailed the notice of hearing
	Aff.Mail			to the Fresno County Jail.
✓	Aff.Pub.	<b>//</b>		TO THO THOSHO GOOTHY SAII.
	Sp.Ntc.			
	Pers.Serv.	<		
1	Conf. Screen			
1	Letters			
1	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: L∨
	Status Rpt			<b>Reviewed on:</b> 02/18/2016
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 29- Raygoza